

CMS FUNCTIONAL REQUIREMENTS (2002) ADDENDUM 3

BUSINESS

7.1.1	Multiple Trust Fund Accounts	Trust Fund Accounts need not be set up for Juvenile Delinquency cases. This requirement is not applicable to Juvenile Delinquency case types.
7.3.2	Reporting	<p>Q. This requirement pertains to a report that contains a variety of accounting related data. It looks as though the report is meant to be shown by Case. But the "Operator Totals" and "Cash Drawer Totals" seem to be applicable for more than one case. Do these fields need to be displayed within the context of a single report or can we show these values in another separate report?</p> <p>A. This requirement is in the Monthly Accounting Section and needs to report all payments made on a case. However, the two fields, K. Operator Totals and L. Cash Drawer Totals, and their values need not be displayed on this report, but must be shown on another separate report.</p>

TECHNICAL

1.2.A	Effective From, To	<p>Q. Is effective from and to required on all Code Tables? Some of our tables work with the code either being there or not. If a code is no longer needed it is removed and it doesn't affect the codes entered on files previously.</p> <p>A. It is not necessary to have effective from and to on all tables, e.g., hair and eyes color tables. There are tables, however, where it is a must, for example, as in the accounting/distribution tables. This requirement will be evaluated on a smaller scale, and will require an explanation related to how the code table was used.</p> <p>If removing the entry from the table does not affect the ability of the system to process cases that had the code used on them, then it is OK for them to be deleted, but it would probably require the court to keep a manual history of when codes were added and deleted. Most codes are used because the code is translated into a longer term i.e. DEF - Defendant. A system should store the code and not the translation, but that requires that you keep all the codes.</p> <p>All data changes need an audit trail to indicate who made the changes and when. Changes to code tables are at least as important. With changes in the codes in a table and/or the translations, accurate reports can't be run for historical periods prior to any changes.</p>
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2.2	Suspend/resume transactions	<p>Q. Does the capability to minimize a window and start another window with a sign-in and be able to switch back and forth qualify?</p> <p>A. We are evaluating the "what" and not the "how". Yes, this accomplishes the function, though this solution may not be efficient use of system resources.</p>
2.4.A	Selection Lists	<p>Q. What is meant by "Translations"? Is this a field sensitive help?</p> <p>A. It means not only a list of valid values listed for the field but also information regarding the data required in that field such as field length, format, etc.</p>
2.4.D	Selections Lists	<p>Q. Does hitting the End key and then Page-up for lists qualify?</p> <p>A. Only if the records are then displayed in the reverse order from what they were. Going to the End and paging backwards is not descending order.</p>
5.3	Archive and Purge	<p>Q. Does this require systems to archive, purge, restore specific case data such as calendar events and register of action entries or does it mean the ENTIRE case (all case data)?</p> <p>A. It means all case data, leaving an index record as per the CA statutory retention requirements. The archive/purge function should be thorough enough to comply with the statutes for retention while providing a means to better utilize system hardware and maximize system response and search capabilities by reducing database size.</p>